

first actuarial

Join First Actuarial's investment consultancy graduate scheme

Are you good with numbers and interested in investment? If you're also keen to make a positive difference to the world, step into a rewarding and meaningful career with First Actuarial.

We put people first. We're known in the financial services sector for our integrity. Our pioneering work is set to transform the lives of millions of younger people with a new type of pension.

As an investment consultant trainee, you'll be welcomed into a stimulating work environment, working with professionals from diverse backgrounds in friendly and close-knit teams.

Our values

- **Value**
- **Opportunity**
- **Improvement**
- **Courage**
- **Enjoyment**

Why work for First Actuarial?

The pull of big brands and small start-ups can prove tempting for students and graduates. But a medium-sized firm like First Actuarial offers early exposure to industry experts and experiences that will accelerate your career.

We apply fresh thinking to investment consultancy and encourage everyone to bring their true selves to work. Our culture balances professionalism with a relaxed look and feel.

What do investment consultants do?

Investment consultants use numeracy skills and market knowledge to help pension scheme trustees with their investment decisions, balancing returns with the risks that individual schemes can afford to run.

What will I be doing on a day-to-day basis?

Although it sounds like a cliché, no two days will be the same. As an investment consultant trainee, you'll be working with a range of clients – both for-profit and not-for-profit. Very soon, you'll be managing client relationships, attending meetings and producing bespoke advice and reports.

How will First Actuarial support my career progression?

As a new graduate, you'll join our training programme to build up essential skills and knowledge. We provide an excellent study support package – including CFA (Chartered Financial Analyst) or IFoA (Institute and Faculty of Actuaries) membership fees, study materials and study leave – to help you qualify as an authorised investment consultant.



"Joining as a graduate within the investment team at First Actuarial has been an incredibly fulfilling experience for me. Any challenges that I have faced due to the dynamic and fast-paced environment of the investment world have been overcome by the collaborative and supportive nature of the team around me. The inclusive environment within First Actuarial has always allowed me to feel comfortable to voice my ideas confidently and contribute meaningfully to our work. I strongly recommend First Actuarial as an excellent workplace for aspiring investment consultants."

Megan Smith
Trainee Investment Consultant, First Actuarial

Apply today

If you're a numerate problem-solver who works well in a team and can handle a bit of pressure from time to time, we'd love to hear from you.

Apply for a place on our graduate scheme today. Choose between office locations in Leeds, Tonbridge and Basingstoke – working on a hybrid basis after an initial period.

Visit our career portal for all our graduate opportunities. https://careers.firstactuarial.co.uk/

Or if you're not quite ready, find out more about First Actuarial's investment team: https://www.firstactuarial.co.uk/careers/working-in-first-actuarials-investment-services-team/

If you're a penultimate year student, we also run a summer internship programme. This allows you to spend eight weeks in our investment team to see if First Actuarial and the investment consultancy career path are the right fit for you. Discover our internship openings on our career portal. https://careers.firstactuarial.co.uk/

www.firstactuarial.co.uk

First Actuarial LLP is not authorised under the Financial Services and Markets Act 2000 but we are able in certain circumstances to offer a limited range of insurance and investment services to clients because we are licensed by the Institute and Faculty of Actuaries. We can provide these services if they are an incidental part of the professional services we have been engaged to provide.

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