first actuarial



Expert witness and expert adviser services

Understanding and quantifying pension loss is complicated work. It calls for in-depth knowledge of the UK pensions framework. Getting it wrong can result in a claim that's significantly over or understated.

First Actuarial's expert witness and adviser service

As part of a leading UK pensions consultancy, First Actuarial's specialist team works closely with legal professionals on pension cases, including:

- Unfair dismissal or personal injury
- Unsuitable financial advice (pension redress)
- Pension litigation in a group action

Getting fair treatment for pension scheme members goes beyond calculations. We take great pride in explaining the complexities of pensions in clear language.

We can act either as expert adviser or expert witness.

How First Actuarial can help

As an expert adviser we'll work with you to understand and negotiate pension loss and support the advice you provide to your clients. As an expert witness, we'll provide reports under Part 35 of the Civil Procedure Rules, and where necessary, give evidence in court.

Specifically, we can help you:

- Assess pension loss
- Draft Schedules of Loss and other correspondence
- Understand the implications of a proposed settlement
- Prepare for negotiation in group or individual actions
- Implement compromise or settlement agreements

Expert Guidance

Relevant Calculations

Clear Explanations



How First Actuarial helps quantify pension loss

Unfair dismissal, personal injury and pension redress cases

An individual who has been wrongly advised to transfer out of a pension scheme may seek redress for any losses. Unfair dismissal or personal injury can also result in the loss of pension. We can put a value on the pension loss and set out our calculations clearly in a report.

Group action cases

We'll provide the expertise you need to support and advise your clients. For example, we can explain the implications for representative beneficiaries or other claimants, and make sure actuarial methods and assumptions consider all relevant factors.

Why choose First Actuarial?

We have extensive experience of valuing Defined Benefit pensions, and our team includes public service scheme and McCloud remedy specialists.

We understand how to simplify technical areas without losing sight of the detail.

We are fair on fees, and we will work to agreed timescales.

"First Actuarial delivered our calculations impressively quickly, and were flexible enough to accept our data in the format that was easiest for us.

Gary Lee, Technical Director of Financial Services, Ryans Solicitors Ltd

"I've worked with First Actuarial on several high value multi-claimant High Court pension actions. I find their ability to break down highly technical pension matters into clear, logical steps invaluable in enabling me to feel fully equipped to advise my clients and to enter into complex settlement negotiations with my opponents.

Kate Fox,
Thompsons Solicitors

Get in touch

Get in touch if you've got a case you'd like to discuss with us.



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