

first actuarial

Do your employees need a Financial MOT?

Today's employers can't afford to overlook financial wellbeing in the workplace. Across the UK, people are struggling with their personal finances and have no idea how to plan for retirement.

How our Financial MOT tool can help you and your workforce

Our Financial MOT tool gives employers an affordable way to improve financial wellbeing.

Using the tool is easy. It will ask a short series of simple questions. The tool will use the responses given to produce a tailored action plan which people can take away and work through.

Make your workforce happier

Reduce stress-related absence

Improve recruitment and retention



More about our Financial MOT tool

Choose between two versions of the tool:

- Our basic Financial MOT tool – Giving your people an individual action plan based on their responses.
- Our bespoke Financial MOT tool – Giving your people an individual action plan based on their responses and linked to your own organisation's benefit package.

We will also send you annual usage and analytics, along with insights into the most common financial concerns in your workplace.

Organisations we work with feed these insights into their wellbeing plans to increase the impact and value of their benefit packages.

Why First Actuarial?

You may want to give your workforce further support. Our financial wellbeing specialists can help them tackle problems they've highlighted in their Financial MOT, with one-to-one sessions and other services.

First Actuarial is a leading provider of financial wellbeing services in the UK. Our consultants know how to put people at ease, so everyone can ask the questions they really need answers to.

Find out more and get in touch

Watch our video to see our Financial MOT tool in action.

Or get in touch with our Head of Financial Wellbeing to find out more about our Financial MOT tool, at **catherine.lockyer@firstactuarial.co.uk.**

www.firstactuarial.co.uk

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