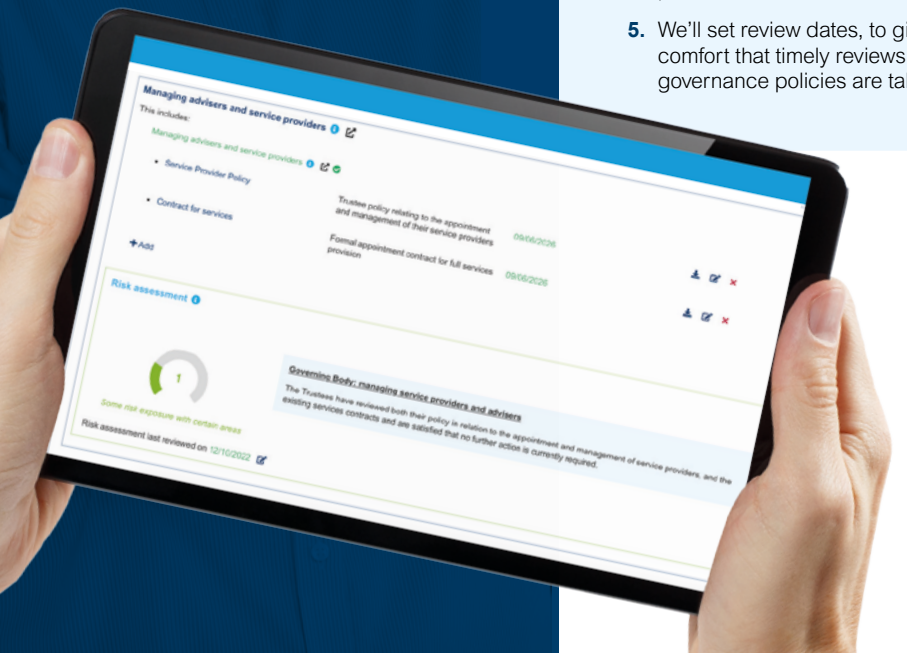
first actuarial

How to deliver effective scheme governance and comply with the general code

The Pensions Regulator's new general code places new governance responsibilities on scheme trustees, who must:

- Establish and maintain an Effective System of Governance (ESOG)
- Carry out and document an Own Risk Assessment (ORA), if the scheme has more than 100 members.



First Actuarial's Client Hub

A compliant and cost-effective governance solution

To help you meet your new governance responsibilities, we've developed a new area of our Client Hub. The governance tile provides a cost-effective solution that will help you carry out your new duties with a stronger scheme governance framework.

How the Client Hub can help you comply with the code

1. We'll set up the Client Hub to summarise and store your governance policies and documents centrally.
2. We'll link your governance documents to individual requirements of the general code.
3. We'll use the functionality of the Client Hub to generate your initial ESOG gap analysis.
4. You can then export your ESOG gap analysis into your ORA, to assess your governance framework, and identify and prioritise which areas to address.
5. We'll set review dates, to give you comfort that timely reviews of your governance policies are taking place.

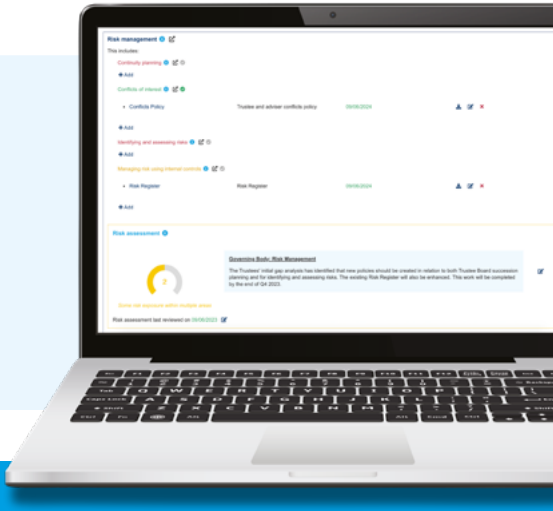
How can our governance specialists support you?

We can combine the capabilities of the Client Hub with the expertise of our governance specialists to help you comply by:

- Reviewing existing policies against the new requirements
- Confirming those areas where you're already fully compliant
- Identifying new policies and processes needed, or areas where existing policies should be refined
- Drafting any missing policies
- Assessing existing policies and processes
- Improving your system of governance and mitigating risks
- Documenting findings in a compliant ORA
- Identifying and prioritising any actions required
- Incorporating outcomes into your decision-making and risk management processes.

What else does the Client Hub do?

First Actuarial's Client Hub provides an integrated approach to trusteeship. It gives online access to scheme documents, asset and funding level tracking, administration statistics, task management and integrated risk management.



Get in touch

Contact us today to request a demonstration of the Client Hub and discuss how we can make compliance easier.

Together, we'll set up a cost-effective framework to demonstrate that your scheme has an ESOG in place.



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